

Annex A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**In re: FTX TRADING LTD., et al.
DebtorsChapter 11
Case No. Case No. 22-11068
(Jointly Administered)**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of TransferorName of Transferee**[Confidential Creditor]****Fulcrum Credit Partners LLC**

[Confidential Creditor's Address for Notices]

111 Congress Avenue, Suite 2550
Austin, Texas 78701-4044
Attn: Amelia Harris
Email: fulcrumtrading@fulcruminv.com
(with copies to
mhamilton@fulcruminv.com,
tbennett@fulcruminv.com, and
aharris@fulcruminv.com)
Tel: (512) 473-2781

Debtor	Case No.	Claim Identifier(s)	Claim Amount
FTX Trading Ltd.	22-11068	Claim No.: 52913 Confirmation ID: 3265-70-TNSDO-419904129 Schedule ID: 221106806797857 Unique Customer Code: 00595862	As described on Schedule F

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By 
Matthew F. Smith (Nov 17, 2023 07:53 CST)
Transferee / Transferee's AgentDate: 11/17/2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

REDACTED, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to **FULCRUM CREDIT PARTNERS LLC** its successors and assigns, ("Buyer"), all right, title and interest in and to the claim(s) the ("Claim") of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount</u>
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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

Seller:

FULCRUM CREDIT PARTNERS LLC

By: 

Matthew Hamilton (Nov 17, 2023 07:53 CST)

Name:

Matthew Hamilton

Title:

Managing Director

Email:

mhamilton@fulcruminv.com

Date:

11/17/2023

REDACTED

By: _____

Name: _____

Email: _____

Date:

11/13/2023

[Signature Page to Evidence of Transfer and Waiver of Notice]

EXHIBIT A¹

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Schedule F No. 00595862		
CRYPTO	COMP	1.2520233100
CRYPTO	DOT	699.3413635200
CRYPTO	ETH	2.3520137900
CRYPTO	ETHW	2.352013787636120
CRYPTO	FIDA	205.5000000000
CRYPTO	FTM	5786.6670000000000000
CRYPTO	LUNA2	39.8216371200
CRYPTO	LUNA2_LOCKED	92.9171532900
CRYPTO	LUNC	7820245.3234240000
CRYPTO	SOL	338.7438700000
CRYPTO	SRM	134.1198708100
CRYPTO	SRM_LOCKED	0.1680663500
CRYPTO	USDT	264.714143392362
FIAT	USD	60995.4637715321